

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 29/2/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lee & Man Paper Manufacturing Limited
Date Submitted	2 March 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>02314</u> Description	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	8,000,000,000	HK\$0.025	HK\$200,000,000
Increase/(decrease)			
Balance at close of the month	8,000,000,000	HK\$0.025	HK\$200,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

ription :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
	No. of preference	Par value No. of preference (State

Stock code : N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$200,000,000** :

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	4,689,622,980	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	4,689,622,980	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options	(under Share	Option Schemes	of the Issuer)
Share Options	(anaer Share	option benefites	or the issuer,

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granicu	Exclused	Calicolicu	Lapsed		
Exercise Price:	0	0	0	0	0	66,666,668
	0	0	0	0	0	00,000,008
HK\$1.872						
(26/09/2008)						
Ordinary shares						
(Note 1)						
2.						
Exercise Price:						
HK\$						
(/ /)						
Ordinary shares						
(Note 1)						
3.						
Exercise Price:						
HK\$						
(/ /)						
Ordinary shares						
(Note 1)						
		Тс	otal A. (Ordin		0	
			(Prefere	nce shares)	N/A	
				Other class)	N/A	
Total funds raised du		from exercise o	f	LII Z¢O		
options (State currenc	y)			HK\$0		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>)					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	6					
Stock code (if listed)						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(//) 					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)					
<u>-</u> , <u>1</u> V/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
				nce shares)		- _
			(0	Other class)	N/A	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: issued pursuant thereto as at close of the month thereto 1. N/A		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
if applicable, and class of shares issuable: N/A	Full particulars including EGM approval date (dd/mm/vyvy),		issued pursuant thereto as at close of the month
1. N/A (1/1) (1/1) shares (Note 1) (1/1) 2. (1/1) (1/1) (1/1) shares (Note 1) (1/1) 3. (1/1)	if applicable and along of shares issuebles		
(/ /) shares (Note 1) 2. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) 3. (/ /) shares (Note 1) Shares (Note 1) Shares (Note 1) N/A (/ /) Shares (Note 1) N/A	1.		
(/ /) shares (Note 1) 2. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) 3. (/ /) shares (Note 1) Shares (Note 1) Shares (Note 1) N/A (/ /) Shares (Note 1) N/A	N/A		
2. N/A (1/1) (1/1) 3. N/A (1/1) (1/1) shares (Note 1) (1/1) Shares (Note 1) (1/1) Total D. (Ordinary shares) N/A (Preference shares) N/A			
2. N/A (1/1) (1/1) 3. N/A (1/1) (1/1) shares (Note 1) (1/1) Shares (Note 1) (1/1) Total D. (Ordinary shares) N/A (Preference shares) N/A]	
N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A	shares (Note 1)		
N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A			
(/ /) 3. N/A (/ /) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A			
3	N/A		
3			
3			
N/A (/ /) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A	shares (Note 1)		
N/A (/ /) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A	2		
(/ /) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A			
Total D. (Ordinary shares) N/A (Preference shares) N/A	N/A		
Total D. (Ordinary shares) N/A (Preference shares) N/A			
Total D. (Ordinary shares) N/A (Preference shares) N/A	shares (Note 1)		
(Preference shares) N/A			
(Preference shares) N/A	Total D. (Ordinary shares)	N/A	

Other Movements in Issued Share Capital

	Type of Issue	ssued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable					
		a .	(Note 1)	(, ,	`		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	()	/ /)	N/A	N/A
			Class of shares issuable					
		State	(Note 1)	(/ /)		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (dd/mm/yyyy)	()	/ /)	N7/4	N 7/4
							<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								11/74

							EM listed issuers No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
5.	Scrip dividend At	price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/		N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/		N/A	N/A
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
8.	Consideration issue At	price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

	For Main Board and GEM listed issuers				
Type of Issue		shares of issuer issued during	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
	Class of shares issuable(<i>Note 1</i>)				
9. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))			
	EGM approval date: (/ / (dd/mm/yyyy)		N/A		
		<u>N/A</u>			
	Class of shares issuable(<i>Note 1</i>)				
10. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))			
	EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A		
	Total E. (Ordinary sha	ures) N/A			
	(Preference sha	rres) N/A			
	(Other cl	ass) N/A			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>Cheung Kwok Keung</u>

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.